



## Adds Multi-phase Job Costing/ Management and Progress Payments

### Job Master

- Create Quick Job from order entry
- Created multi-phase job from Order Entry or Job Cost
- Unlimited number of Phases/Tasks
- Each phase can be a payment milestone for progress payments
- Attach Job Change orders to add new payment milestones
- Attach Job Orders to attach work without changing billing
- Generated work orders automatically attached to JOB
- Attach Work Orders to JOB Orders
- Manager releases billings by dollar or percentage by phase.
- Job Master Order Creates Estimate

### Mapping

- Displays US job sites on Geographic street maps

### ←Job Standings

- Record/edit Estimate
- Compare estimate to actual
- Labor, Materials, Expenses, Revenue

### Profile

- Define Job Site and contact

### Notes

- Add unlimited job notes

### Material Breakdown

- View all materials bought into the job or fulfilled from job orders

### Work Order Breakdown

- View Job related Work Orders

### PO Items

- View task related Po Line items

### Expense Breakdown

- View all AP vouchers disbursements

### Labor Breakdown

- View all Payroll timecard labor disbursements and/or labor code hours from Job Orders

### ←Invoice History

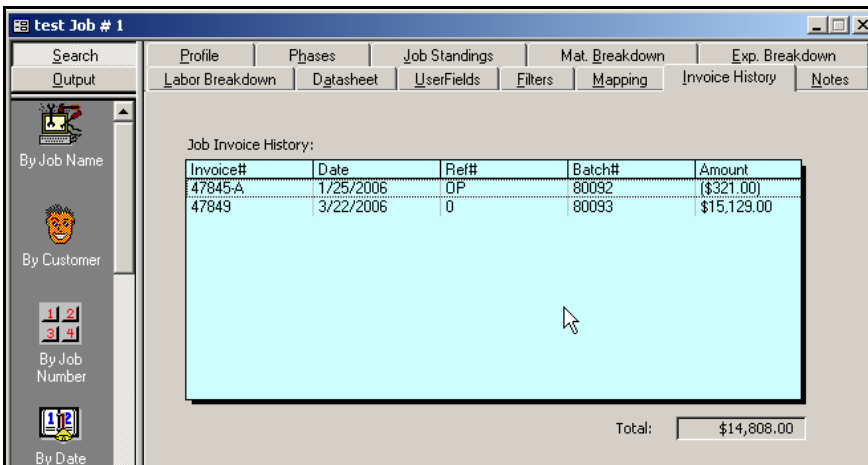
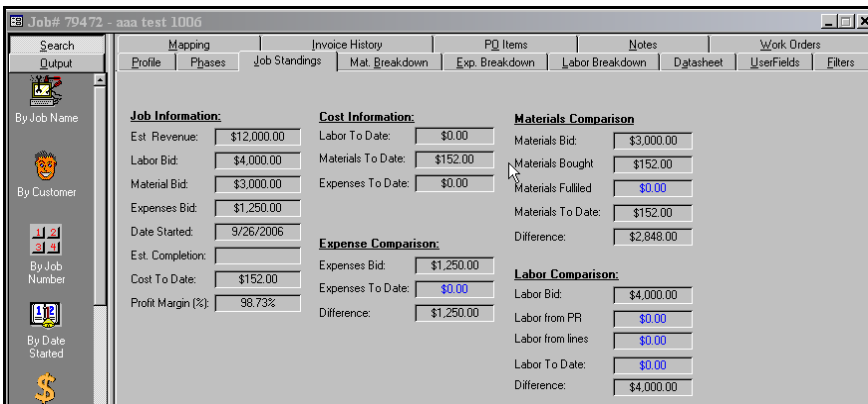
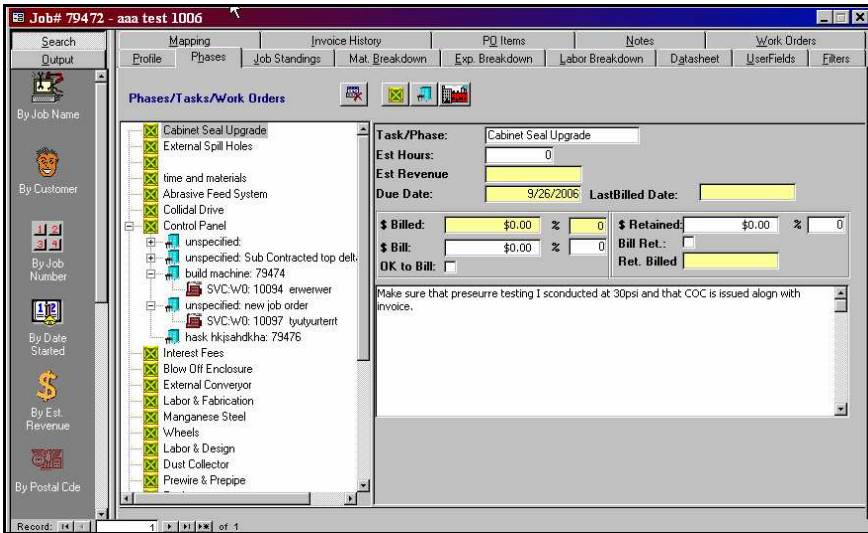
- View all invoices and credit memos tagged to job

### Datasheet

- View all filtered jobs in an editable spreadsheet like format

### User Fields

- Add and complete any additional data fields that you may need to categorize or later filter your jobs.



**Billing Wizard**

CustomerName	JobName	Phase/Task	Amount	Y/N	Job#
PRS CONSTRUCTION	prs test	STEEL FLOOR TRUSS	\$12,000.00	<input type="checkbox"/>	20095
PRS CONSTRUCTION	prs test	WOOD FLOOR TRUSS	\$500.00	<input type="checkbox"/>	20095
PRS CONSTRUCTION	prs test	STEEL ROOF TRUSS	\$4,000.00	<input type="checkbox"/>	20095

Amount displayed does not include Taxes

Back Next Finished Cancel

### Job Master Billing Wizard

- Displays release billable phase payments (portions)
- Select one or more to generate customer invoices.
- Invoices are consolidated by Job so partial release on multiple phases being done in parallel will generate a single invoice, if selected together or separate if processed separately.

### Reports

DB Test Database  
SALES ORDER HISTORY - BAMA FORMAT  
Between 12/7/2004 And 1/7/2005  
At Or 1/7/2005 5:23:51 AM

Order #	Bill To Name	Ship To Name	Ordered	Shipped	Invoiced	Paid	Amount	Balance
20095	PARLANE CONSTRUCTION, INC.	GOTTAGE HILL POINTE	15/03/05	15/03/05	15/03/05		\$10,000.00	\$10,000.00
20093	B & B REBUILDERS, INC.	B & B REBUILDERS, INC.	15/03/05	15/03/05	15/03/05		\$5,150.00	\$5,150.00

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SALES ORDER HISTORY - BAMA FORMAT  
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Order #	Bill To Name	Ship To Name	Ordered	Shipped	Invoiced	Paid	Amount	Balance
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20093	B & B REBUILDERS, INC.	B & B REBUILDERS, INC.	15/03/05	15/03/05	15/03/05		\$5,150.00	\$5,150.00

DB Test Database  
Sales Order Detail  
Between 12/7/2004 And 1/7/2005  
At Or 1/7/2005 5:24:34 AM

Job #	Job Name	Order #	Task	Order Bill	Est Cost	Inv Bill	Bill Date
20095	DHD TEST	20093	STEEL FLOOR TRUSS	<input checked="" type="checkbox"/>	\$5,800.00	\$5,080.00	15/03/05
20095	DHD TEST	20093	WOOD FLOOR TRUSS	<input checked="" type="checkbox"/>	\$3,200.00	\$2,090.00	15/03/05
20095	DHD TEST	20093	WOOD ROOF TRUSSES	<input type="checkbox"/>	\$12,000.00		
20095	DHD TEST	20093	WOOD WALL PANEL	<input type="checkbox"/>	\$1,200.00	\$7,125.00	15/03/05
20095	DHD TEST	20094	STEEL FLOOR TRUSS	<input checked="" type="checkbox"/>	\$1,800.00	(\$1,080.00)	15/03/05
20095	DHD TEST	20093	STEEL FLOOR TRUSS	<input checked="" type="checkbox"/>	\$500.00	\$49.00	15/03/05
20095	DHD TEST	20093	WOOD WANGERS	<input type="checkbox"/>	\$300.00		
20091	FULLER BLDG SUPPLY SELMA, COU	20091	WOOD ROOF TRUSSES	<input checked="" type="checkbox"/>	\$622.00	\$622.00	12/7/04

### Reports

- Active Job Listing
- Job Details Portfolio
- Job Task/Phase Status
- Employee hours by Job
- Re-price Job at Current Prices
- Job Billing History
- PO Items/status by Job/Task
- Work Orders / status by Job/Task
- Payroll Disbursements by Job

### Views

- Job Listing - By ZIP
- Job Listing -- by site by customer
- Expense BY zip, state
- Material expenses by zip, state
- Labor by zip, state

Workstation Setup  
Security Configuration  
My Documents  
Recycle Bin  
Installed Modules  
Accounts Payable  
Accounts Receivable  
Data Entry  
Reports  
Setup  
Data Views  
Customers Search Engine  
Rental Administration  
Sell to Inventory

Material Search Engine  
Select Material  
Select the Material(s):  
By Number By Name By UPC Recent  
The Material Number is Like:   
Material Number Description  
SH12011 #36 GAUGING DRILL  
SH12006 #43 GAUGING DRILL (OBS)  
SH12008 #48 GAUGING DRILL  
CT11000281 #48 GAUGING DRILL  
CT11010105 #50 GAUGING DRILL  
Remember my last search parameters  
Select Details Cancel  
Sell Cancel

Material:   
Job: 100435  
Inventory: Company Main Inventory  
Layer Status: Available To Promise  
Bin:   
Qty: 0.0000  
Per Unit Cost: \$0.00  
Transaction Date: 3/22/2006

### Buy Inventory Goods into Job

← Sell Goods back to Inventory

- Close Jobs

Close Job  
Job To Close:  
Key Customer: A Classic Fence Company  
Job: 100464  
Close Job Cancel

- Optional Interfaces;
- Job Labor from Time Clock
- FabTrol - estimates/ work orders
- Mitek - work orders/ materials